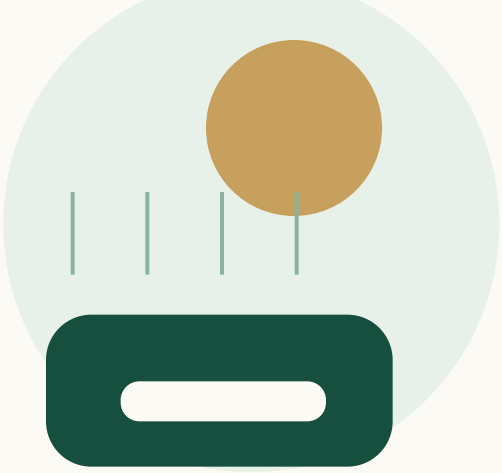
SAVOIR

INSTITUTE FOR PAYER CONFIGURATION

THREE-DAY CERTIFICATION PROGRAM

Payer Configuration Certification Program



From payer requirements to verified system results.

CFG™ • CERTIFICATION PROGRAM

Who is this course for?

- Configuration and business analysts
- Claims, benefits and reimbursement analysts
- Quality assurance professionals
- New and developing payer configuration practitioners

Learning objectives

- Interpret policy, benefit and contract requirements in a payer environment.
- Apply CLEAR™ through practical learning.
- Map effective dates, rule dependencies and expected adjudication outcomes.
- Apply PROVE™ through practical learning.
- Assemble a controlled configuration change package for review.

Included course materials

- Participant workbook and practical templates
- Applied case study, exercises and reference tools
- CLEAR™ and PROVE™ methodology guides
- Credential examination at the end of Day 3

Three-day agenda

DAY 1

UNDERSTAND & INTERPRET

- Payer operations and system landscape
- Requirements, authority and effective dates
- CLEAR™ practice
- Requirements interpretation workshop

DAY 2

DESIGN & TEST

- Benefit and reimbursement configuration
- Claims rules, conflicts and dependencies
- PROVE™ practice
- Configuration design and test lab

DAY 3

VALIDATE & CERTIFY

- Defect analysis and release readiness
- Applied configuration capstone
- Credential exam | 1:00–4:00 p.m.
- Program closeout and evaluation

CFG™ | The learning experience

PRACTICAL. STRUCTURED. EVIDENCE-LED.

A learning experience built for application

Learn through practical exercises, realistic payer scenarios, and knowledge checks. Vendor-neutral examples support application across payer platforms.

CLEAR™

- **C** Confirm
- **L** Locate
- **E** Extract
- **A** Analyze
- **R** Record

PROVE™

- **P** Pinpoint
- **R** Run
- **O** Observe
- **V** Verify
- **E** Evidence

Apply what you learn

REALISTIC PAYER CASE STUDY

A Medicaid plan implements preventive-service coverage with an annual visit limit and a provider reimbursement amendment. Participants build the requirements, configuration design, tests and release evidence.

TAKEAWAY Practical payer configuration experience

Earn your credential

Each participant completes the credential examination for this program on Day 3, from 1:00–4:00 p.m. Completing the course does not automatically confer certification; the credential is awarded only upon meeting SAVOIR's approved examination requirements.

DELIVERY	LEARNING APPROACH	EXAM
See selected learning format	Interpret • Design • Validate	Day 3

Explore SAVOIR programs at savoirinstitute.org